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Rice Market Report

Italy: The market is rather tight; there are 5 months left before the new harvest is available (October), and paddy availability is dwindling. Moreover, only low-yield batches remain. Rice mills are already buying paddy from each other.

Given these facts, there can be significant differences in the price of the finished product depending on whether the rice mill has paddy in house (when it was purchased and at what yield) or whether it has to buy it on the market.

The Arborio market is quite heavy this week, although there is officially no decrease in paddy prices, the decrease in demand for this variety from foreign markets in recent weeks is leading to a reduction in the price of the finished product.

The price of round paddy rice is increasing, with Omega and Araldo paddy rice now reaching €550/mt.

There has been an increase in the prices of parboiled finished products, but there is no increase in paddy prices either. The prices of finished products are rising solely due to low production yields and quality.

Regarding the new harvest, farmers had started sowing in recent days but had to stop due to rain. Weather permitting, most of the crops will be sown between May 11th and 16th. For short-cycle varieties, this will be in late May or early June.

1. Paddy's situation

Products	Prices in € - VAT 4% included		Tendency Prices	Yield p. 100 kg.
	min.	per MT max.		
Carnaroli	1'040			
Caravaggio /Karnak/Carnise,etc	1'000			54/55
Arborio's Group (nominal)	950			54/55
CL 007	450			
Leonardo (nominal)	500			
Dardo, Ronaldo & similar (nominal)	450			
Crono & Sunrose	450			
Diva	400			
Gloria	800			
St.Andrea	800			
Roma & CL 145	750			
Cammeo	700			
Selenio (nominal)	700		+	
Centauro	550			
Araldo	550		+	
Omega	550		+	
Indica	550			

2. ORGANIC White rice 5% - en BB on one way pallets

Products	Prices in € per MT		Tendency Prices	Period of delivery
Indica white				
Round White				
Indica Parboiled				

3. White Rice 2° max. 5% broken
indicatives prices in waiting to
define quality

(Day's quotations)

Products	Prices in € per MT		Tendency Prices	Period of delivery
Round max.1.5% defaults Selenio	1'280		+	April
Round max.1.5% defaults Centauro	1'000		+	April
Round max.1.5% defaults Araldo	1'000		+	April
Round max.1.5% defaults Generico Omega	950	970	+	April
Carnaroli	1'900	2'000		April
<i>Carnaroli types</i>	<i>1'670</i>	<i>1'720</i>		
Baldo / Cammeo	1'230			April
<i>Quality for Turkey C&F</i>				
CL 007	800	820		April
Ribe / Long A	760	770		April
Roma	1'310	1'360		April
Arborio's Group	1'550		-	April
Sant'Andrea	1'460	1'480		April
INDICA 5% broken	900			April
INDICA 15% broken	890			April

4. Rice parboiled max. 5% broken

Products	Prices in € per MT		Tendency Prices	Period of delivery
Ribe / Long A	980	1'000	+	April
INDICA	1'050		+	April

5. White rice broken

Products	Prices in € per MT		Tendance Prices	Période de Livraison
Breweries Broken	350	360		April
Mezzagrana Japonica	490	515		April
Corpetto/Corpettone	515	525		April
Rejects Parboiled	300	350	-	April
Broken white Indica				
Broken Indica Parboiled sortexed				
Brok.Indica Parboiled no sortexed				

Those are INDICATIVE prices ex work.

To get firm prices, please send us a detailed request.

Best regards

OWG – Tapex Sàrl
Sabrina Ruchet