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Rice Market Report

Italy: Unfortunately the bad weather persists in Italy, thus the farmers cannot harvest the rice. Therefore the market is blocked because they were selling only the batches they could not store and this problem does not arise for now. Yesterday at the Vercelli's market they did not sell a grain of paddy, unless someone is accepting to pay very high prices....

It will become very difficult for rice mills to resist and not to surrender accepting to pay any kind of prices. Some must deliver their customers, but if some are beginning to accept these crazy prices (eg €30-€50/MT more than the market price), we all already know what the consequences will be.... Farmers will say that if a rice mill can pay these prices so can the others and the market will go...

Unfortunately a price increase is expected on paddy rounds, farmers would like to reach €350/MT for the round generico (which is the today's price for the Selenio), of course wanting and having are two different things. As mentioned above, since they do not have a storage problem in practice, they do not sell paddy round below €320/MT (if they accept to sell)... More and more rice mills are beginning to think that the quality of round grain will be lower than the previous harvest more stained and chalky. However keep in mind that much of the crop is still in the fields.

The Arborio also increased as well as the Carnaroli, while we rather expected prices reductions on these varieties. The optimists will tell you that it's still better than the € 800/MT or €1000/MT one had to spend 6-4 months ago for paddy.

1. Paddy's situation

Products	Prices in € - VAT 4% included		Tendency Prix	Yield p. 100 kg.
	min.	per MT max.		
Carnaroli / Karnak / Carnise)	600			60
Vialone Nano	n.q			
Arborio, Volano	550			60
Loto	330	340		
Augusto	330	340		
Luna	300			
Crono	n.q			
Dardo, Ronaldo	300			
Nemesis	300			
St.Andrea	350			
Roma	400			

Baldo	350	360		
Selenio	350			
Balilla	320			
Centauro	320			
Sole	310	320		
Indica	290			

2. ORGANIC White rice 5% - en BB on one way pallets

Produits	Prices in € Per MT		Tendency Prices	Period of delivery
Indica white				
Round White				
Indica Parboiled				

3. White Rice 2° max. 5% brokens indicatives prices in waiting to define quality

(Day's quotations)

Products	Prices in € Per MT		Tendency Prices	Period of delivery
Rond max.1.5% défauts Selenio	560			
Rond max.1.5% défauts generico	530			
Carnaroli / Carnise	1020			
Baldo	630	640		
Ribe / Loto	540	550		
Type Loto	540	550		
Luna	500			
Roma	700			
Arborio	950			
Sant'Andrea	580	590		
INDICA	470	480		
INDICA 15% brisures	460	470		
PARFUME italien				
Basmati Pusa				

4. Rice (p a r b o i l e d) max. 5% brokens

Products	Prices in € Per MT		Tendency Prices	Period of delivery
Type Ariete/ Ribe	600	615		
Other long A (Nemesis, Dardo)	580	590		
INDICA	570	580		

5. White rice brokens

Products	Prix en € en to/m		Tendance Prix	Période de Livraison
Breweries Brokens <i>nominal</i>	300			
Mezzagrana Japonica <i>nominal</i>	340	350		
Corpetto/Corpettone <i>nominal</i>	360	370		
Rejects Parboiled <i>nominal</i>	290	295		
Broken white Indica				
Broken Indica Parboiled sortexed				
Brok.Indica Parboiled no-sortexed				

**Those are INDICATIVE prices per metric ton – in bulk – ex work.
To get firm prices, please send us a detailed request.**

Best regards

**OWG – Tapex Sàrl
Sabrina Ruchet**